

Funding amount raised ₪ 500,000

Minimum Scenario	Pre Round					Post Round					
Name of Shareholder	Ordinary	Total % holdings	Warrants	Total Fully diluted	Total Fully diluted %	New Ordinary Shares	Total holdings	Total % holdings	Anti-Dilution Warrants	Total Fully diluted	Total Fully diluted % holdings
Yugan (S.Y.) Group	472,500	65.40%		472,500	55.59%		472,500	62.78%		472,500	53.48%
David Gornshtein	250,000	34.60%		250,000	29.41%		250,000	33.22%		250,000	28.30%
Fundit Investors				-	0.00%	30,104	30,104	4.00%		30,104	3.41%
Dima Chernobilsky			85,000	85,000	10.00%				3,345	88,345	10.00%
Rahav Raviv			42,500	42,500	5.00%					42,500	4.81%
Total	722,500	100.00%	127,500		100.00%	30,104	752,604	100.00%		883,449	100.00%

Funding amount raised ₪ 4,000,000

Maximum Scenario	Pre Round					Post Round					
Name of Shareholder	Ordinary	Total % holdings	Warrants	Total Fully diluted	Total Fully diluted %	New Ordinary Shares	Total holdings	Total % holdings	Anti-Dilution Warrants	Total Fully diluted	Total Fully diluted % holdings
Yugan (S.Y.) Group	472,500	65.40%		472,500	55.59%		472,500	49.05%		472,500	42.28%
David Gornshtein	250,000	34.60%		250,000	29.41%		250,000	25.95%		250,000	22.37%
Fundit Investors				-	0.00%	240,833	240,833	25.00%		240,833	21.55%
Dima Chernobilsky			85,000	85,000	10.00%				26,759	111,759	10.00%
Rahav Raviv			42,500	42,500	5.00%					42,500	3.80%
Total	722,500	100.00%	127,500	850,000	100.00%	240,833	963,333	100.00%	26,759	1,117,592	100.00%